

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of Texas - Dallas Division



Case number (if known): \_\_\_\_\_ Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Connecticut Healthcare Insurance Company

2. Debtor's unique identifier

For non-individual debtors:

Federal Employer Identification Number (EIN) \_\_\_\_\_

Other 174133 Describe identifier Registration number

For individual debtors:

Social Security number: xxx - xx- \_\_\_\_\_

Individual Taxpayer Identification number (ITIN): 9 xx - xx - \_\_\_\_\_

Other \_\_\_\_\_ Describe identifier \_\_\_\_\_

3. Name of foreign representative(s)

Michael Pearson and Orla O'Regan of JTC Special Situations Ltd.

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

Grand Court of Cayman Islands Financial Services Division - Cause No. FSD 93

5. Nature of the foreign proceeding

Check one:

- Foreign main proceeding
 Foreign nonmain proceeding
 Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

- A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
 A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
 Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

- No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
 Yes

Debtor Connecticut Healthcare Insurance Company Case number (if known) \_\_\_\_\_  
Name

**8. Others entitled to notice**

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

**9. Addresses**

**Country where the debtor has the center of its main interests:**

Cayman Islands

**Debtor's registered office:**  
Marsh Management Services Cayman Ltd.  
Governors Square, Building 4, Floor 2

23 Lime Tree Bay Avenue  
Number Street

P.O. Box 1051  
P.O. Box

Grand Cayman KY1 - 1102  
City State/Province/Region ZIP/Postal Code

Cayman Islands  
Country

**Individual debtor's habitual residence:**

N/A  
Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

**Address of foreign representative(s):**  
JTC Special Situations Ltd. (JTC)  
60 Nexus Way, 6th Floor

Cayman Bay  
Number Street

P.O. Box 769  
P.O. Box

Grand Cayman KY1 - 9006  
City State/Province/Region ZIP/Postal Code

Cayman Islands  
Country

**10. Debtor's website (URL)**

N/A

**11. Type of debtor**

Check one:

- Non-individual (check one):
  - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
  - Partnership
  - Other. Specify: \_\_\_\_\_
- Individual

Debtor **Connecticut Healthcare Insurance Company**  
Name

Case number (if known) \_\_\_\_\_

**12. Why is venue proper in this district?**

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:  
Bankruptcy case of affiliate pending.

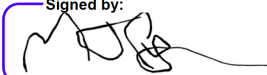
**13. Signature of foreign representative(s)**

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

Signed by:  
  
 AE76DA3E2650406...

Signature of foreign representative

Michael Pearson

Printed name

Executed on 05/05/2026  
 MM / DD / YYYY

**x**

Signature of foreign representative

Orla O'Regan

Printed name

Executed on \_\_\_\_\_  
 MM / DD / YYYY

**14. Signature of attorney**

**x** /s/Vienna F. Anaya

Signature of Attorney for foreign representative

Date 05/05/2026

MM / DD / YYYY

Vienna F. Anaya

Printed name

Jackson Walker LLP

Firm name

2323 Ross Avenue, Suite 600

Number Street

Dallas

City

TX

State

75201

ZIP Code

(214) 953-6000

Contact phone

vanaya@jw.com

Email address

P24091225

Bar number

TX

State

Debtor Connecticut Healthcare Insurance Company Case number (if known) \_\_\_\_\_  
Name

12. Why is venue proper in this district?

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:  
Bankruptcy case of affiliate pending.

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

**X**

\_\_\_\_\_  
Signature of foreign representative

Michael Pearson  
Printed name

Executed on \_\_\_\_\_  
MM / DD / YYYY

**X**

Signed by:  
Orla O'Regan  
\_\_\_\_\_  
Signature of foreign representative

Orla O'Regan  
Printed name

Executed on 05/05/2026  
MM / DD / YYYY

14. Signature of attorney

**X**

/s/Vienna F. Anaya Date 05/05/2026  
Signature of Attorney for foreign representative MM / DD / YYYY

Vienna F. Anaya  
Printed name

Jackson Walker LLP  
Firm name

2323 Ross Avenue, Suite 600  
Number Street

Dallas TX 75201  
City State ZIP Code

(214) 953-6000 vanaya@jw.com  
Contact phone Email address

P24091225 TX  
Bar number State

**Exhibit 1**



CAUSE NO. FSD 93 OF 2026 (JAJ)

IN THE GRAND COURT OF THE CAYMAN ISLANDS  
FINANCIAL SERVICES DIVISION

IN THE MATTER OF THE COMPANIES ACT (2026 REVISION)  
AND IN THE MATTER OF CONNECTICUT HEALTHCARE INSURANCE COMPANY

BEFORE THE HONOURABLE JUSTICE JALIL ASIF KC  
IN CHAMBERS

18 MARCH 2026

**Verified True & Correct**

*JBSimpson*  
*PP Clerk of the Court 15 April 2026*  
*Jeneshia N. Simpson*

=====  
**ORDER**  
=====

**UPON** the *ex parte* summons filed on 16 March 2026 by Connecticut Healthcare Insurance Company seeking an order that Michael Pearson and Orla O'Regan be appointed as joint provisional liquidators of the Petitioner

**AND UPON** reading the winding up petition herein presented by the Petitioner on 16 March 2026

**AND UPON** reading the first affidavit of Francisco Castro and exhibit FC1 sworn on 12 March 2026, the first affidavit of Michael Pearson and exhibit MP1 sworn on 12 March 2026 and the first affidavit of Orla O'Regan and exhibit OOR1 sworn on 12 March 2026

**AND UPON** the Petitioner undertaking by its attorney within 7 days to file an affidavit setting out (i) such details as the Petitioner is able to provide of the status of the currently outstanding insurance claims, and the underlying legal claims, in respect of which the Petitioner may be liable to provide indemnity; and (ii) all communications between the Petitioner and the Cayman Islands Monetary Authority since 11 March 2026

**AND UPON** hearing the attorney for the Petitioner

**IT IS HEREBY ORDERED that:**

1. The following persons are appointed as joint provisional liquidators of Connecticut Healthcare Insurance Company ("**the Company**"):

| Name               | Address   | Contact details                                   |
|--------------------|---|---|
| Mr Michael Pearson | JTC Special Situations Limited<br>6th Floor, 60 Nexus Way<br>Camana Bay | +1 (345) 640 5860<br>michael.pearson@jtcgroup.com |
| Ms Orla O'Regan    | Grand Cayman<br>Cayman Islands  | +1 (345) 640 5859<br>orla.oregan@jtcgroup.com     |

**THIS ORDER** was filed by KSG Attorneys Ltd, attorneys for the Petitioner, whose address for service is One Capital Place, Fourth Floor, Shedden Road, George Town, Grand Cayman (Ref: JH/05240)

2. The joint official liquidators may act jointly and severally.
3. The joint provisional liquidators are not required to give security for their appointment.
4. The joint provisional liquidators are authorized and empowered:
  - a) to conduct the Company's ordinary day-to-day business operations;
  - b) to take all steps they reasonably consider necessary or expedient to protect or preserve the interests of the Company's creditors and shareholders, including consulting with the Company's creditors, directors and shareholders on an ongoing basis;
  - c) to make decisions on behalf of the Company so far as may reasonably be necessary regarding the ongoing management of any insurance claims asserted against the Company or in respect of which the Company may contractually be required to provide indemnity and the management or defence of the underlying legal claims;
  - d) to obtain documents and information concerning the Company and its business dealings, accounts, assets, liabilities or affairs from third parties;
  - e) to retain and employ KSG Attorneys for the purpose of advising or assisting in the execution of their powers and duties upon the terms set out in the draft engagement letter exhibited at pages 272-275 of FC1;
  - f) to serve as the Company's authorised foreign representative, to seek recognition of the ~~provisional liquidation and/or the appointment of the joint provisional liquidators in the United States of America, together with such other relief~~ the joint provisional liquidators reasonably consider necessary for the proper exercise of their functions within the Cayman Islands or the United States of America and to make applications to the court(s) of those jurisdictions for that purpose; and
  - g) to do all acts and execute in the name of and on behalf of the Company, all deeds, receipts and other documents reasonably necessary in exercising their powers set out in this Order and, for that purpose only, to use the Company's seal.
5. Until further order, no suit, action or other proceeding, other than criminal proceedings, shall be proceeded with or commenced against the Company except with the leave of the Court.
6. No disposition of the Company's property by or with the authority of the joint provisional liquidators in carrying out their duties and functions and exercise of their powers under this Order shall be void by virtue of section 99 of the Companies Act.
7. The Company and its directors, officers, employees and service providers shall provide the joint provisional liquidators with all such information and documents as the joint provisional liquidators reasonably require in order to exercise their powers and discharge their functions under this Order and as officers of this Court.
8. The joint provisional liquidators' reasonable remuneration and expenses reasonably incurred shall be paid out of the Company's assets, subject to approval of the Court.
9. The winding up petition is to be fixed for hearing on the first open date after 4 May 2026, with a provisional time estimate of 2 hours. The Company and the attorney for any person opposing the winding up petition shall liaise and confirm the time estimate not less than 14 days before the date of the hearing.
10. Pursuant to CWR O.3, r.18(1), the Company is not required to advertise the Petition.
11. The joint provisional liquidators shall prepare and file their report on or before 24 April 2026.

**THIS ORDER** was filed by KSG Attorneys Ltd, attorneys for the Petitioner, whose address for service is One Capital Place, Fourth Floor, Shedden Road, George Town, Grand Cayman (Ref: JH/05240)

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12. The joint provisional liquidators have liberty to apply.
13. The costs of the summons shall be paid out of the Company's assets as an expense of the provisional liquidation.

Dated 18 March 2026

Filed 18 March 2026



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THE HONOURABLE JUSTICE JALIL ASIF KC  
JUDGE OF THE GRAND COURT

**THIS ORDER** was filed by KSG Attorneys Ltd, attorneys for the Petitioner, whose address for service is  
One Capital Place, Fourth Floor, Shedden Road, George Town, Grand Cayman (Ref: JH/05240)

FSD2026-0093

2026-03-18

**Exhibit 2**

**Corporate Ownership Statement**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

**CONNECTICUT HEALTHCARE  
INSURANCE COMPANY,<sup>1</sup>**

Debtor in Foreign Proceeding.

Chapter 15

Case No. 26-\_\_\_\_\_ ( )

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to Rules 1007(a)(4)(A) and 7007.1 of the Federal Rules of Bankruptcy Procedure, Prospect ECHN, Inc., a Connecticut corporation, is the registered owner of 100% of the equity interest of Debtor, Connecticut Healthcare Insurance Company.

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<sup>1</sup> The Debtor's mailing address is Marsh Management Services Cayman Ltd., Governors Square, Building 4, Floor 2, 23 Lime Tree Bay Avenue, P.O. Box 1051, Grand Cayman KY1-1102.

**Exhibit 3**

**Item 7: Disclosure Pursuant to 11 U.S.C. § 1515(c)**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

**CONNECTICUT HEALTHCARE  
INSURANCE COMPANY,<sup>1</sup>**

Debtor in Foreign Proceeding.

Chapter 15

Case No. 26-\_\_\_\_\_ ( )

**DISCLOSURE PURSUANT TO BANKRUPTCY CODE SECTION 1515(C)**

Michael Pearson and Orla O'Regan of JTC Special Situations Ltd., solely in their capacities as joint and several provisional liquidators and authorized foreign representatives ("**Foreign Representatives**") of Connecticut Healthcare Insurance Company (the "**Debtor**"), hereby file this disclosure pursuant to section 1515(c) of title 11 of the United States Code, 11 U.S.C. §§ 101, et seq. (the "**Bankruptcy Code**"), and state as follows:

1. In compliance with section 1515(c) of the Bankruptcy Code, the only foreign proceeding (as such term is defined in section 101(23) of the Bankruptcy Code) pending with respect to the Debtor that is known to the Foreign Representatives is the proceeding captioned *In the Matter of the Companies Act (2026 Revision) and In the Matter of Connecticut Healthcare Insurance Company*, Cause No. FSD 93 of 2026 (JAJ) pending in the Grand Court of the Cayman Islands Financial Services Division.

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<sup>1</sup> The Debtor's mailing address is Marsh Management Services Cayman Ltd., Governors Square, Building 4, Floor 2, 23 Lime Tree Bay Avenue, P.O. Box 1051, Grand Cayman, KY1-1102.

**Exhibit 4**

**Item 8: Disclosure Pursuant to Fed. R. Bankr. P. 1007(a)(4)(B)**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

**CONNECTICUT HEALTHCARE  
INSURANCE COMPANY,<sup>1</sup>**

Debtor in Foreign Proceeding.

Chapter 15

Case No. 26-\_\_\_\_\_ ( )

**DISCLOSURE PURSUANT TO RULE 1007(A)(4)  
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Michael Pearson and Orla O'Regan of JTC Special Situations Ltd., solely in their capacities as joint and several provisional liquidators and authorized foreign representatives ("**Foreign Representatives**") of Connecticut Healthcare Insurance Company (the "**Debtor**"), hereby file this disclosure pursuant to Rule 1007(a)(4)(B) of the Federal Rules of Bankruptcy Procedure:

**A. Administrators in Foreign Proceeding Concerning the Debtor**

1. Michael Pearson and Orla O'Regan are authorized to administer foreign proceedings of the Debtor pursuant to an order of the Grand Court of the Cayman Islands Financial Services Division, *In the Matter of the Companies Act (2026 Revision) and In the Matter of Connecticut Healthcare Insurance Company*, Cause No. FSD 93 of 2026 (JAJ). The Foreign Representatives' address is: 60 Nexus Way, 6<sup>th</sup> Floor, Cayman Bay, PO Box 769, Grand Cayman, KY1-9006.

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<sup>1</sup> The Debtor's mailing address is Marsh Management Services Cayman Ltd., Governors Square, Building 4, Floor 2, 23 Lime Tree Bay Avenue, P.O. Box 1051, Grand Cayman, KY1-1102.

**B. Entities Against Whom Provisional Relief is Sought Pursuant to 11 U.S.C. §1519**

2. The Foreign Representatives are seeking provisional relief against (i) the reinsurers identified on **Exhibit A** hereto and (ii) any party that has a personal injury, wrongful death, medical malpractice or similar tort claims (“**Insured Claims**”) against the debtors in the bankruptcy cases captioned *In re Prospect Medical Holdings, Inc. et al*, Case No. 25-80002 (SGJ) (Jointly Administered) pending in the United States Bankruptcy Court for the Northern District of Texas that are insured by the Debtor. Contemporaneously with filing the petition for recognition, the Foreign Representatives are filing a motion to redact certain personally identifiable information and authorizing the implementation of procedures to protect confidential information. The list of holders of Insured Claims shall be maintained in accordance with any order entered by this Court in respect of the foregoing. The Foreign Representatives reserve all rights to amend said lists.

**C. All Parties to Litigation Pending in the United States in which the Debtor is a Party at the Time of Filing of the Petition**

3. To the best of the Foreign Representatives’ knowledge, information, and belief, the following is the only litigation pending in the United States in which the Debtor is a direct party at the time of the filing of the Debtor’s chapter 15 petition for recognition of a foreign main proceeding: *Russell A. Paone, individually and on behalf of the Estate of Olivia Morgan Paone v. Prospect Chartercare SJHSRI, LLC d/b/a Fatima Hospital et al.*, Case No. PC2023-01104 filed in Providence / Bristol County Superior Court in the State of Rhode Island.

**Exhibit A – Reinsurers**

- Chubb Global Markets
- AXA XL
- Hamilton
- Convex
- Dale Underwriting
- MS Amlin
- TDC Specialty
- Arch / Barbican
- Faraday
- Chaucer
- Allied World
- Berkley
- Berkshire Hathaway
- MedPro
- Continental Casualty Company
- Sompo/Endurance
- XL Bermuda
- Brit
- Lexington Insurance Company and
- Evanston Insurance Company
- Ironshore
- Markel
- Coverys