

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____ Chapter 15

Check if this an amended filing

Official Form 401
Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

1. Debtor's name **Future Meat Technologies Ltd.**

2. Debtor's unique identifier **For non-individual debtors:**

Federal Employer Identification Number ____

Other **515799641**. Describe identifier ____.

For individual debtors

Social Security Number: ____

Individual Taxpayer Identification Number (ITIN): ____

Other ____ Describe identifier ____.

3. Name of foreign representative(s) **Yoel Freilich, Trustee**

4. Foreign proceeding in which appointment of the foreign representative(s) occurred *Insolvency Proceedings Case 89484-12-25 Future Meat Technologies Ltd. v. The Commissioner of Insolvency – Tel Aviv District, et al.*

5. Nature of the foreign proceeding *Check one:*

Foreign main proceeding

Foreign nonmain proceeding

Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending).

Yes

- 8. Others entitled to notice** Attach a list containing the names and addresses of:
- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
 - (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
 - (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses	<p>Country where the debtor has the center of its main interests:</p> <p>Israel</p> <hr/>	<p>Debtor's registered office:</p> <p>P.O. Box, Number, Street, City, State/Province/Region & ZIP/Postal Code</p> <hr/> <p>Country</p> <hr/>
	<p>Individual debtor's habitual residence:</p> <p>P.O. Box, Number, Street, City, State/Province/Region & ZIP/Postal Code</p> <hr/> <p>Country</p> <hr/>	<p>Address of foreign representative(s):</p> <p>Yoel Freilich, Gissin&Co Advocates, 38 HaBarzel St, Tel Aviv 69710</p> <hr/> <p>P.O. Box, Number, Street, City, State/Province/Region & ZIP/Postal Code</p> <hr/> <p>Israel</p> <hr/> <p>Country</p> <hr/>

10. Debtor's website (URL) _____

11. Type of debtor

Check one:

Non-individual (*check one*):

- Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
- Partnership
- Other. Specify: **Ltd. incorporated in Israel**

Individual

12. Why is the venue proper in this district?

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district.
- If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

13. Signature of foreign representative(s)

I request relief in accordance with the chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

X s/ Yoel Freilich
Signature of foreign representative

Yoel Freilich, Trustee
Printed name

Executed on April 23, 2026
MM / DD / YYYY

X _____
Signature of foreign representative

Printed name

Executed on _____
MM / DD / YYYY

14. Signature of attorney

X /s/ Jason L. Hendren
Signature of Attorney for foreign representative

Date April 23, 2026
MM / DD / YYYY

Jason L. Hendren
Printed name

Hendren, Redwine & Malone, PLLC
Firm name

4600 Marriott Drive
Suite 150
Raleigh, NC 27612
Number, Street, City, State & ZIP Code

(919) 420-7867
Contact phone

jhendren@hendrenmalone.com
Email address

NC State Bar 26869 NC
Bar number and State

EXHIBIT A

Serial No. 155

מס' סידורי 155

Form No. 7

טופס מס' 7

CERTIFICATION OF TRANSLATION

אישור נכונות תרגום

I, the undersigned, Ram Ephrati Notary holding license no. 2063660, hereby certify that I am fluent in the Hebrew and English languages

אני החתום מטה רם אפרתי, נוטריון בעל רישיון מספר 2063660, מצהיר בזה, כי אני שולט היטב בשפות העברית והאנגלית

And that the document attached to this certification and marked with the letter 'A' is a translation to the English language of

וכי המסמך המצורף לאישור זה והמסומן באות 'א' הוא תרגום לשפה האנגלית של

- the original document
- a true copy of the original document
- a copy of the original document
- computerized information (please specify) from the database of

- מסמך המקור
- העתק מאושר של מסמך המקור
- העתק של מסמך המקור
- מידע ממוחשב (נא פרט) ממאגר המידע של

drawn up in the Hebrew language attached to this certification and marked with the letter 'B' .

הערוך בשפה העברית מצורף לאישורי זה ומסומן באות ב'.

In witness whereof, I hereby certify the faithfulness of said translation by my own signature and seal, this day January 29, 2026.

לראיה אני מאשר את דיוק התרגום האמור בחתימת ידי וחתימתי, היום 29/01/2026.

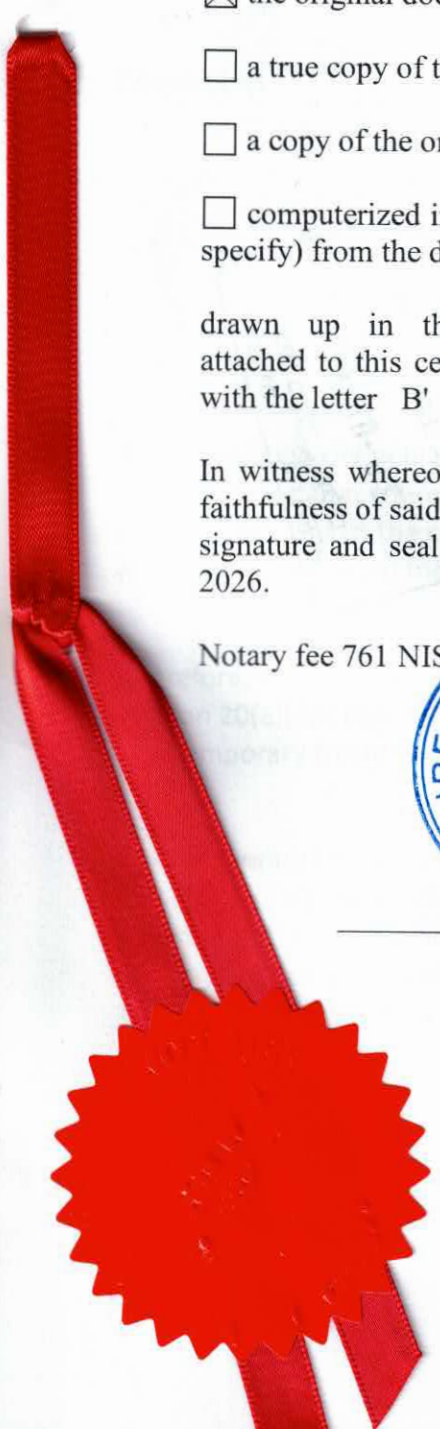
Notary fee 761 NIS.

שכר נוטריון 761 שקלים חדשים



חותם הנוטריון
Notary's Seal

חתימה
Signature



ליאורה אליצור
 LIORA LEAH ELITZUR
 29-01-2026
 בית משפט השלום
 HERZLIYA

APOSTILLE
 (Convention de la Haye du 5 Octobre 1961)

ליאורה אליצור
 LIORA LEAH ELITZUR
 29-01-2026
 בית משפט השלום
 HERZLIYA

1. מדינת ישראל
 מסמך ציבורי זה
 2. נחתם בידי
 עו"ד
 3. המכהן בתור נוטריון.
 4. נושא את החותם/החותמת
 של הנוטריון הנ"ל
אושר
 5. בבית משפט השלום בהרצליה
 6. ביום
 7. על ידי מי שמונה בידי שר
 המשפטים לפי חוק הנוטריונים,
 התש"ל - 1976
 8. מס' סידורי
 9. החותם / החותמת
 10. חתימה

רם אפרתי
 Ram Ephrati

29-01-2026
 בית המשפט השלום בהרצליה
 * Magistrates Court of Herzliya *

6492191

ליאורה אליצור
 LIORA LEAH ELITZUR
 29-01-2026
 בית משפט השלום
 HERZLIYA

ליאורה אליצור
 LIORA LEAH ELITZUR
 29-01-2026
 בית משפט השלום
 HERZLIYA

[Emblem of the State of Israel]

The District Court in Lod

Insolvency Case 89484-12-25 Future Meat Technologies Ltd. v. Insolvency Commissioner – Tel Aviv District and others

External Case:

Application number: 1

Before the Honorable Judge, Vice President Hanna Kitsis

Applicants **Insolvency Commissioner - Tel Aviv District, Government Offices 570001772**

Against

Responders

- 1. Future Meat Technologies Ltd.**
- 2. Rafael Ben Or and according to the list of employees**

Decision

After reviewing the application and its appendices, and after reviewing the Commissioner's response, I am convinced that there is prima facie evidence that the conditions for issuing an order to initiate proceedings against the company are met. I am also convinced that there is a need to appoint a person in charge to safeguard the company's assets.

Therefore, I appoint **Attorney Yoel Freilich** as temporary trustee for the company in accordance with Section 20(a)(2) of the Insolvency and Financial Rehabilitation Law, 5778 - 2018 (hereinafter: "the Law"). The temporary trustee will sign a personal commitment in the amount of 100,000 NIS.

The temporary trustee is authorized to seize, preserve, and secure the assets of the company subject to any law. It is clarified that no assets shall be realized or transactions shall be carried out except with the approval of the Court in accordance with Section 20(a)(1) of the Law. An order is hereby issued preventing the payment of past debts of the company and granting an order to freeze proceedings against it. The order is valid for 40 days.



[Emblem of the State of Israel]

The District Court in Lod

Insolvency Case 89484-12-25 Future Meat Technologies Ltd. v. Insolvency Commissioner – Tel Aviv District and others

External Case:

The company will provide the Commissioner with a notice regarding the granting of the temporary relief in accordance with Regulation 31 of the Insolvency and Financial Rehabilitation Regulations, 5779 - 2019. The Commissioner will publish a notice regarding the granting of the temporary relief on the website of the Ministry of Justice; the notice will include the details listed in Regulation 21(b) as well as the granting of the temporary relief.

Hearing was set for February 8, 2026 at 12:30 p.m.

The temporary trustee will submit a first report up to seven days before the hearing.

If the trustee determines that the company is being operated in a deficit, he is required to apply to the Court.

Given today, 17th of Tevet 5786, January 5, 2026, in the absence of the parties.

[-]

Hanna Kitsis, Judge, Vice President





בית המשפט המחוזי בלוד

חדל'ת 25-12-84 מייט טכנולוגיות בע"מ נ' ממונה על חדלות פירעון – מחוז תל אביב ואח'

תיק חיצוני:

מספר בקשה: 1

לפני כבוד השופטת, סגנית הנשיאה חנה קיציס

ממונה על חדלות פירעון – מחוז תל אביב, משרדי ממשלה 570001772

מבקשים

נגד

משיבים

1. פיוצ'ר מייט טכנולוגיות בע"מ
2. רפאל בן אור ועפ"י רשימת העובדים

החלטה

- 1
- 2 לאחר עיון בבקשה ובנספחיה, ולאחר שעיינתי בתגובת הממונה שוכנעתי כי יש ראיות לכאורה לכך
- 3 שמתקיימים התנאים למתן צו לפתיחת הליכים כנגד החברה. עוד שוכנעתי שיש צורך במינוי בעל
- 4 תפקיד לשם שמירת נכסיה של החברה.
- 5
- 6 משכך, הנני ממנה את עו"ד יואל פרייליך כנאמן זמני לחברה בהתאם לסעיף 20(א) לחוק חדלות
- 7 פירעון ושיקום כלכלי, התשע"ח - 2018 (להלן: "החוק").
- 8 הנאמן הזמני יחתום על התחייבות עצמית בסך 100,000 ₪.
- 9
- 10 הנאמן הזמני מוסמך לתפוס, לשמור, לבטח את נכסי החברה בכפוף לכל דין. יובהר שלא ימומשו
- 11 נכסים או יבוצעו עסקאות אלא באישור בית המשפט בהתאם לסעיף 20(א) לחוק.
- 12 ניתן בזאת צו המונע פירעון חובות עבר של החברה ומתן צו הקפאת הליכים כנגדה תוקף הצו ל-40
- 13 יום.
- 14





בית המשפט המחוזי בלוד


חדל'ת 25-12-89484 פיוצ'ר מיט טכנולוגיות בע"מ נ' ממונה על חדלות פירעון – מחוז תל אביב ואח'

תיק חיצוני:

1 החברה תמציא לממונה הודעה בדבר מתן הסעד הזמני בהתאם לתקנה 31 לתקנות חדלות פירעון
 2 ושיקום כלכלי, תשע"ט – 2019. הממונה יפרסם הודעה על מתן הסעד הזמני באתר האינטרנט של
 3 משרד המשפטים; ההודעה תכלול את הפרטים המנויים בתקנה 21(ב) וכן את דבר מתן הסעד הזמני.
 4 **נקבע לדיון ליום 8.2.2026 שעה 12:30.**
 5 הנאמן הזמני יגיש דוח ראשון עד שבעה ימים לפני הדיון.
 6 ככל שיתברר לנאמן כי ההפעלה גרעונית – עליו לפנות לבית המשפט.

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ניתנה היום, ט"ז טבת תשפ"ו, 05 ינואר 2026, בהעדר הצדדים.


חנה קיציס, שופטת, סגנית הנשיאה

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UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA
RALEIGH DIVISION

IN RE:)
) Case No. 26-
FUTURE MEAT TECHNOLOGIES)
LTD.)
) Chapter 15
Debtor.)

EXHIBIT B TO CHAPTER 15 PETITION:
LIST PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 1007(a)

Yoel Freilich, in his capacity as Trustee of Future Meat Technologies Ltd. (the “foreign Representative”) hereby makes the following statements required by 11 U.S.C. § 1515(c) and Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure as follows:

1. **Other Foreign Proceedings.** The Foreign Representative believes that there are no foreign proceedings pending with respect to Future Meat Technologies Ltd. other than the Israeli Proceeding¹.

2. **Persons or Bodies Authorized to Administer the Debtor’s Foreign Proceedings.** Yoel Freilich, in his capacity as Trustee for Future Meat Technologies Ltd., is presently the only person or body authorized to administer the Foreign Debtor’s foreign proceedings, as set forth in Exhibits A, B, and C to the *Motion of the Foreign Representative for Chapter 15 Recognition and Final Relief*.

3. **Entities Against Whom Provisional Relief is Sought under 11 U.S.C. § 1519.** The Foreign Representative is not seeking provisional relief under 11 U.S.C. § 1519.

¹ All capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the *Motion of the Foreign Representative for Chapter 15 Recognition and Final Relief*.

4. **Parties to Litigation Pending in the United States in which the Debtor was a Party as of the Petition Date.** The Foreign Debtor is not presently a party to any litigation pending in the United States.

5. **Corporate Ownership Statement.** Pursuant to Federal Rule of Bankruptcy Procedure 7007.1, and to the extent such requirement is applicable to Future Meat Technologies Ltd. (which is registered under Israeli law as a “Ltd.” company) and to enable the Judges to evaluate possible disqualification or recusal, the Foreign Representative certifies that there are no corporations that directly or indirectly own ten percent (10%) or more of any class of the Foreign Debtor’s equity interests.