

Fill in this information to identify the case:

United States Bankruptcy Court for the:
 District of Delaware
 Case number (if known): _____ Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Holt Funds SPC (In Official Liquidation)

2. Debtor's unique identifier

For non-individual debtors:

Federal Employer Identification Number (EIN) _____ - _____

Other Company Number _____ Describe identifier 350948

For individual debtors:

Social Security number: xxx - xx- _____

Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____

Other _____ Describe identifier _____

3. Name of foreign representative(s) John Henry and Timothy Womack, Joint Official Liquidators

4. Foreign proceeding in which appointment of the foreign representative(s) occurred Grand Court of the Cayman Islands FSD Cause No. 43 of 2026

5. Nature of the foreign proceeding

Check one:

Foreign main proceeding

Foreign nonmain proceeding

Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

Yes

Debtor Holt Funds SPC (In Official Liquidation)
Name

Case number (if known) _____

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

Cayman Islands

Debtor's registered office:

Six Cricket Square, 282 Shedden Road
Number Street

P.O. Box 493
P.O. Box

GeorgeTown Grand Cayman KY 11106
City State/Province/Region ZIP/Postal Code

Cayman Islands
Country

Individual debtor's habitual residence:

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

Address of foreign representative(s):

Six Cricket Square, 282 Shedden Road
Number Street

PO Box 493
P.O. Box

GeorgeTown Grand Cayman KY 11106
City State/Province/Region ZIP/Postal Code

Cayman Islands
Country

10. Debtor's website (URL)

11. Type of debtor

Check one:

- Non-individual (check one):
 - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
 - Partnership
 - Other. Specify: Exempted company
- Individual

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HOLT FUNDS SPC (In Official Liquidation),¹

Debtor in a Foreign Proceeding.

Chapter 15

Case No.

OFFICIAL FORM 401 CHAPTER 15 PETITION ATTACHMENTS

Item 6. Certified English translations of the decisions commencing the foreign proceeding, appointing the foreign representatives, and granting them additional powers.

¹ The Debtor in this chapter 15 case, along with the last four digits of the Debtor's identification number, is Holt Funds SPC (in Official Liquidation) (0948). The location of the Debtor's service address for the purpose of this chapter 15 case is c/o KPMG, P.O. Box 493, Six Cricket Square, 282 Shedden Road, George Town, Grand Cayman KY1-1106, Cayman Islands.



**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION**

FSD CAUSE NO. 43 OF 2026 (DDJ)

**IN THE MATTER OF SECTION 124(1) OF THE COMPANIES ACT (2026 REVISION)
AND IN THE MATTER OF HOLT FUNDS SPC (IN VOLUNTARY LIQUIDATION)**

SUPERVISION ORDER

UPON the petition filed on 12 February 2026 ("**Petition**") by John Henry and Timothy Womack of KPMG LLP ("**KPMG**"), P.O. Box 493, SIX Cricket Square, 282 Shedden Road, George Town, Grand Cayman KY1-1106, Cayman Islands, as joint voluntary liquidators (the "**JVLs**" and "**Petitioners**") of Holt Funds SPC (in Voluntary Liquidation) (the "**Company**") for an order that the liquidation of the Company continue under the supervision of the Court pursuant to sections 124(1) and 223 of the Companies Act (2026 Revision) (the "**Petition**")

AND UPON reading the First Affidavit of John Henry sworn on 12 February 2026, the First Affidavit of Timothy Womack sworn 12 February 2026, and the Second Affidavit of John Henry sworn on 4 March 2026, and the exhibits thereto

AND UPON reading the Petitioner’s skeleton argument dated 4 March 2026

AND UPON the Court being satisfied that John Henry and Timothy Womack are qualified insolvency practitioners who are willing and properly able to accept appointment as joint official liquidators

AND UPON the Court considering the Petition suitable to be disposed of on the papers without the need for an oral hearing

IT IS ORDERED that:

This **ORDER** is filed by Campbells LLP, Attorneys for the Petitioners, whose address for service is Floor 4, Willow House, Cricket Square, George Town, Grand Cayman, Cayman Islands KY1-1090 (Ref: LMF/LYU/20962-46069)

1. The liquidation of the Company be continued under the supervision of the Court in accordance with Part V and Part XIV of the Companies Act (2026 Revision).
2. The following persons are appointed as joint official liquidators of the Company (the “**Joint Official Liquidators**”):

Name	Address	Contact Details
John Henry	KPMG LLP, P.O. Box 493, SIX Cricket Square, 282 Shedden Road, George Town, Grand Cayman KY1-1106, Cayman Islands	+1 345 525 7134
Timothy Womack	KPMG LLP, P.O. Box 493, SIX Cricket Square, 282 Shedden Road, George Town, Grand Cayman KY1-1106, Cayman Islands	+1 345 322 4255

3. The Joint Official Liquidators may act jointly and severally.
4. The Joint Official Liquidators are not required to give security for their appointment.
5. The Joint Official Liquidators may engage staff employed by KPMG LLP to assist them in the performance of their functions.
6. The Joint Official Liquidators may engage Campbells LLP as attorneys to assist them in the performance of their functions for a fixed period of three months from the date of the supervision order unless extended by further order of the Court.
7. The Joint Official Liquidators may engage US counsel to assist them in the performance of their functions for a fixed period of three months from the date of the supervision order unless extended by further order of the Court.
8. For the avoidance of doubt, the powers bestowed on the Joint Official Liquidators may be exercised by them within and outside the Cayman Islands.
9. Subject to sections 109(2) and 223 of the Companies Act (2026 Revision) and the Insolvency Practitioners Regulations (as amended), the Joint Official Liquidators’ remuneration and expenses shall be a liability of the Company and shall be paid out of the Company’s assets in accordance with the Companies Winding Up Rules (as revised) and Part III of the Insolvency Practitioners’ Regulations (as amended).

This **ORDER** is filed by Campbells LLP, Attorneys for the Petitioners, whose address for service is Floor 4, Willow House, Cricket Square, George Town, Grand Cayman, Cayman Islands KY1-1090 (Ref: LMF/LYU/20962-46069)

10. No disposition of the property of the Company by or with the authority of the Joint Official Liquidators in carrying out their duties and functions and the exercise of their powers under this Order shall be void by reason of section 99 of the Companies Act (2026 Revision).
11. No suit, action or other proceedings, other than criminal proceedings, shall be proceeded with or commenced against the Company except with leave of the Court and subject to such terms as the Court may impose pursuant to section section 97(1) of the Companies Act (2026 Revision).
12. Subject to section 223 of the Companies Act (2026 Revision), the Petitioners' costs of and incidental to the Petition shall be paid out of the assets of the Company as an expense of the official liquidation.
13. Liberty to apply.

DATED this 6 day of March 2026

FILED this 6 day of March 2026



THE HON. JUSTICE DAVID DOYLE
JUDGE OF THE GRAND COURT

This **ORDER** is filed by Campbells LLP, Attorneys for the Petitioners, whose address for service is Floor 4, Willow House, Cricket Square, George Town, Grand Cayman, Cayman Islands KY1-1090 (Ref: LMF/LYU/20962-46069)



**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION**

FSD CAUSE NO. 43 OF 2026

**IN THE MATTER OF THE COMPANIES ACT (2026 REVISION)
AND IN THE MATTER OF HOLT FUNDS SPC (IN OFFICIAL LIQUIDATION)**

ORDER

UPON the summons filed on 15 April 2026 (the "**Summons**") by John Henry and Timothy Womack as the joint official liquidators (the "**JOLs**") of Holt Funds SPC (in Official Liquidation) (the "**Company**")

AND UPON reading the Third Affidavit of John Henry sworn on 15 April 2026 and the exhibit thereto

AND UPON reading the JOLs' letter and skeleton argument dated 15 April 2026

AND UPON the Court considering the Petition suitable to be disposed of on the papers without the need for an oral hearing

IT IS ORDERED that:

1. The JOLs may file an application in the United States Bankruptcy Court for recognition of their appointment pursuant to Chapter 15 of the US Bankruptcy Code.
2. That the JOLs' costs of and incidental to the Summons shall be paid out of the assets of the Company as an expense of the liquidation.

DATED this 20 day of April 2026

FILED this 20 day of April 2026

David Doyle

**THE HONOURABLE JUSTICE DAVID DOYLE
JUDGE OF THE GRAND COURT**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HOLT FUNDS SPC (In Official Liquidation),¹

Debtor in a Foreign Proceeding.

Chapter 15

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OFFICIAL FORM 401 CHAPTER 15 PETITION ATTACHMENTS

Item 7. Statement Identifying Foreign Proceedings.

The Cayman Proceeding² is the only foreign proceeding, as that term is defined in section 101(23) of the Bankruptcy Code, that I am aware of with respect to the Debtor.

I, John Henry, pursuant to 28 U.S.C. § 1746, hereby declare under penalty of perjury under the laws of the United States of America that this information is true and correct.

Dated: May 15, 2026
Grand Cayman, Cayman Islands



John Henry
Joint Official Liquidator
Holt Funds SPC (In Official Liquidation)

¹ The Debtor in this chapter 15 case, along with the last four digits of the Debtor's identification number, is Holt Funds SPC (in Official Liquidation) (0948). The location of the Debtor's service address for the purpose of this chapter 15 case is c/o KPMG, P.O. Box 493, Six Cricket Square, 282 Shedden Road, George Town, Grand Cayman KY1-1106, Cayman Islands.

² Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Verified Petition.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HOLT FUNDS SPC (In Official Liquidation),¹

Debtor in a Foreign Proceeding.

Chapter 15

Case No.

OFFICIAL FORM 401 CHAPTER 15 PETITION ATTACHMENTS

Item 8. Disclosure Pursuant to Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure.

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I, John Henry, pursuant to 28 U.S.C. § 1746, hereby declare under penalty of perjury under the laws of the United States of America that the information in the attached list is true and correct.

Dated: May 15, 2026
Grand Cayman, Cayman Islands



By: John Henry
Joint Official Liquidator
Holt Funds SPC (In Official Liquidation)

List of Entities Entitled to Notice
Pursuant to Bankruptcy Rules 1007(a)(4) and 2002(g)

All persons or bodies authorized to administer foreign proceedings of the Debtor.

John Henry and Timothy Womack
Joint Official Liquidators of Holt Funds SPC (In Official Liquidation)
c/o KPMG LLP
P.O. Box 493
SIX Cricket Square, 282 Shedden Road
George Town, Grand Cayman KY1-1106
Cayman Islands

All parties to litigation pending in the United States in which either Debtor is a party at the time of filing of the petition.

None.

Entities against whom provisional relief is sought.

None. The Debtor reserves all rights to seek provisional relief in the future.

The Debtor reserves its right to amend and supplement this statement at any time.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HOLT FUNDS SPC (In Official Liquidation),¹

Debtor in a Foreign Proceeding.

Chapter 15

Case No.

OFFICIAL FORM 401 CHAPTER 15 PETITION ATTACHMENTS

Item 11. A Corporate ownership statement containing the information described in Rule 7007.1 of the Federal Rules of Bankruptcy Procedure.

- Holdun Family Office Limited holds 100% of the equity in Holt Funds SPC (in Official Liquidation).

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I, John Henry, pursuant to 28 U.S.C. § 1746, hereby declare under penalty of perjury under the laws of the United States of America that the information in the attached list is true and correct.

Dated: May 15, 2026
Grand Cayman, Cayman Islands



John Henry
Joint Official Liquidator
Holt Funds SPC (In Official Liquidation)