

Fill in this information to identify the case:

United States Bankruptcy Court for the:
 District of Delaware
 Case number (if known): _____ Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Monette Farms Ltd.

2. Debtor's unique identifier

For non-individual debtors:

Federal Employer Identification Number (EIN) _____ - _____

Other 821340221. Describe identifier Business Number.

For individual debtors:

Social Security number: xxx - xx- _____

Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____

Other _____ Describe identifier _____

3. Name of foreign representative(s)

FTI Consulting Canada Inc.

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

CCAA Proceeding – Court of King's Bench of Alberta (Calgary)

5. Nature of the foreign proceeding

Check one:

Foreign main proceeding

Foreign nonmain proceeding

Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.
Copy of the Initial Order will be filed with the Court.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

Yes

Debtor Monette Farms Ltd.
Name

Case number (if known) _____

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

Canada

Debtor's registered office:

717 South Railway Street West
Number Street

P.O. Box

Swift Current, Saskatchewan S9H 2Y9
City State/Province/Region ZIP/Postal Code

Canada
Country

Individual debtor's habitual residence:

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

Address of foreign representative(s):

520 5th Ave SW, Suite 1610
Number Street

P.O. Box

Calgary, Alberta T2P 3R7
City State/Province/Region ZIP/Postal Code

Canada
Country

10. Debtor's website (URL)

https://monettefarms.ca/

11. Type of debtor

Check one:

- Non-individual (check one):
 - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
 - Partnership
 - Other. Specify: _____
- Individual

Debtor Monette Farms Ltd.
Name

Case number (if known) _____

12. Why is venue proper in this district?

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

- If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

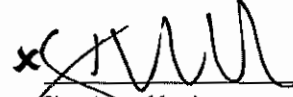
13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

 D. HELKAA
 Signature of foreign representative Printed name
 Executed on 4/21/2026
 MM / DD / YYYY

X _____
 Signature of foreign representative Printed name
 Executed on _____
 MM / DD / YYYY

14. Signature of attorney

X /s/ Jacob R. Kirkham Date 04/21/2026
 Signature of Attorney for foreign representative MM / DD / YYYY
 Jacob R. Kirkham
 Printed name
 Kobre & Kim LLP
 Firm name
 600 North King Street, Suite 501
 Number Street
 Wilmington DE 19801
 City State ZIP Code
 (302) 518-6456 Jacob.Kirkham@kobrekim.com
 Contact phone Email address
 5768 DE
 Bar number State

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 15
Monette Farms Ltd.,	Case No. 26-_____()
Debtors in a Foreign Proceeding.	(Joint Administration Requested)

**CONSOLIDATED LIST PURSUANT TO BANKRUPTCY RULE 1007(a)(4)
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

FTI Consulting Canada Inc. (“FTI”), in its capacity as the court-appointed monitor (in such capacity, the “Monitor”) and authorized foreign representative (in such capacity, the “Foreign Representative”) of each of the above-captioned debtors (collectively, the “Debtors”), which are the subject of proceedings (the “Canadian Proceedings”) under Canada’s *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36 (as amended, the “CCAA”), pending before the Court of King’s Bench of Alberta (the “Canadian Court”) hereby submits this list on behalf of the Debtors in compliance with the requirements of Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure.

I. All Administrators of the Debtors in Foreign Proceedings

FTI is the authorized Foreign Representative and court-appointed Monitor in the Canadian Proceedings. To the best of the Foreign Representative’s knowledge, other than the Canadian Proceedings, there are no foreign proceedings pending with respect to any of the Debtors.

The Foreign Representative’s and Monitor’s address is:

FTI Consulting Canada Inc.
520 5th Avenue SW, Suite 1610
Calgary, AB T2P 3R7
Canada

II. All Parties to Litigation Pending in the United States

There is no pending litigation in which the Debtors are a party in the United States.

III. Entities Against Whom Provisional Relief Is Sought

The Foreign Representative seeks provisional relief on behalf of the Debtors to stay the execution or transfer of assets of the Debtors, and the application of 11 U.S.C. § 362 in the Debtors' Chapter 15 Cases on a provisional basis, against all known creditors of the Debtors and other interested parties, including without limitation, the persons on the creditor matrix.

IV. Corporate Ownership Statement Pursuant to Rules 1007(a) and 7007 of the Federal Rules of Bankruptcy Procedure

Pursuant to Rules 1007(a) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the Foreign Representative submits the following list of entities that hold ownership interests in the Debtors. A corporate ownership chart is embedded below for reference. No publicly held corporation owns more than 10% of the stock in any of the Debtors.

Parent Corporations

- The Debtors' corporate structure consists of 5 parent corporations:
 - Monette Farms Ltd. ("Monette Farms");
 - Monette Land Corporation ("Monette Land");
 - DMO Holdings Ltd. ("DMO Holdings");
 - Goat's Peak Winery Ltd. ("Goat's Peak Winery"); and
 - Monette Farms BC Ltd. ("Monette Farms BC").
- Darrell Monette owns 100% of the ownership interests in Monette Land, DMO Holdings, Goat's Peak Winery, and Monette Farms BC, and 100% of the preferred shares of Monette Farms.
- The Monette Farms Family Trust owns 100% of the common shares of Monette Farms.

Monette Farms and Subsidiaries

- Monette Farms holds 100% of the ownership interests in Monette Farms Ontario Corp., NexGen Seeds Ltd., Monette Produce Ltd., Monette Seeds Ltd., Monette Farms Land GP Ltd., and Monette Farms Land GP II Ltd.

Monette Land

- Monette Land Corp. does not have any subsidiaries.

DMO Holdings and Subsidiaries

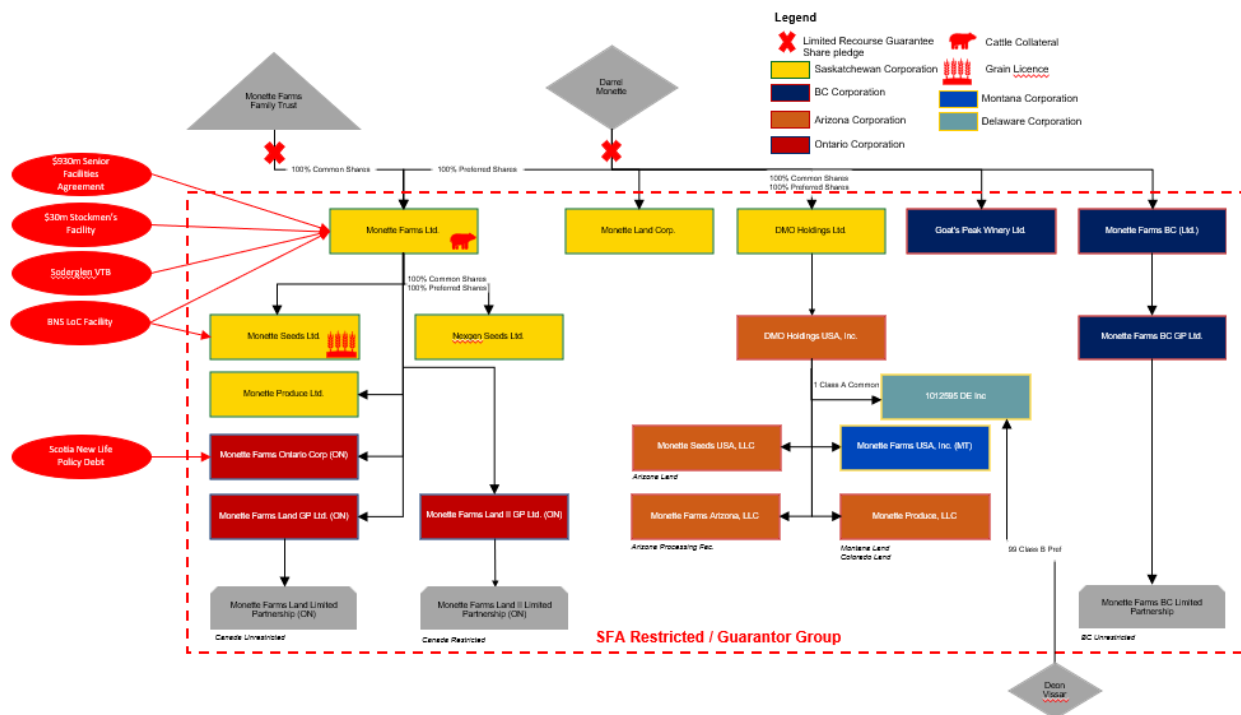
- DMO Holdings owns 100% of the ownership interests in DMO Holdings USA, Inc. (“DMO Holdings USA”).
- DMO Holdings USA owns 100% of the ownership interests in Monette Seeds USA, Monette Farms Arizona, LLC, Monette Farms USA, Inc., and Monette Produce, LLC.
- DMO Holdings is also the majority and sole voting shareholder in 1012595 DE Inc. 1012595 DE Inc.’s second shareholder is an individual named Deon Vissar, who holds 99 Class B Preference Shares (non-voting).

Goat’s Peak Winery

- Goat’s Peak Winery does not have any subsidiaries.

Monette Farms BC

- Monette Farms BC holds 100% of the ownership interests in Monette Farms BC GP Ltd.



Dated: April 21, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Jacob R. Kirkham

KOBRE & KIM LLP

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-and-

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Counsel to the Foreign Representative